ANDREW F. KOST

CFA

Investment Counsellor

As an Investment Counsellor, Andrew Kost provides portfolio management services and experience to our high net worth clients in the Assante Private Client program. In this role, in consultation with our team's knowledge of our client's circumstances, he determines an appropriate asset allocation to best meet client objectives. He also provides ongoing review of client portfolios, and works closely with our Wealth Planning team to ensure that our clients' investment plans continues to meet their needs.

He brings over 25 years of diverse financial services experience to his role at Assante Private Client, of which 10 years was spent living in Europe. Prior to joining our team in 2015, he held various positions in the asset management industry including Research Analyst, Portfolio Manager and Investment Strategist with Canadian and International financial firms, specializing in the area of discretionary high net worth wealth management.

He has a Bachelor of Science degree in Economics from the University of Montreal. In addition, he holds the Certified Financial Analyst (CFA) designation and has been a member of the board of both the Montreal and the Swiss CFA Societies. He was also involved in the Kenneth Woods Portfolio Management Program at Concordia University, acting as mentor to young students in finance.

1611-1968_E (11/16)