



FRANCIS LATOUR

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Regional Vice-President,
Wealth Planning

As Regional Vice-President, Wealth Planning, Francis works closely with our high net worth clients to identify issues and provide complex, tactical wealth planning support that complements their wealth plans. Francis has a particular focus on tax and financial planning strategies for business owners, professionals, and other affluent individuals and families.

Francis joined Assante Private Client in 2016 after working as a senior tax manager in the Montreal office of KPMG Enterprise. He was part of the KPMG Enterprise tax team for five years providing corporate and shareholder income tax planning and advisory services for private companies and their shareholders, with a concentration on high net worth individuals and owner-managed businesses. Francis also spent ten years working for EY's tax department in Montreal providing tax advice to private corporations and their shareholders. His overall professional experience in wealth planning exceeds 18 years.

Francis is a Chartered Professional Accountant (CPA, CA) with a Bachelor of Commerce from McGill University and a Master's degree in Taxation from École des Hautes Études Commerciales, Montréal. He is a member of Ordre des comptables professionnels agréés du Québec (CPA Order), the association de planification fiscale et financière (APFF) and the Canadian Tax Foundation. He has presented at tax conferences such as the APFF and Canadian Tax Foundation. In addition, he has acted as a group leader for the CICA In-Depth Tax Course.

